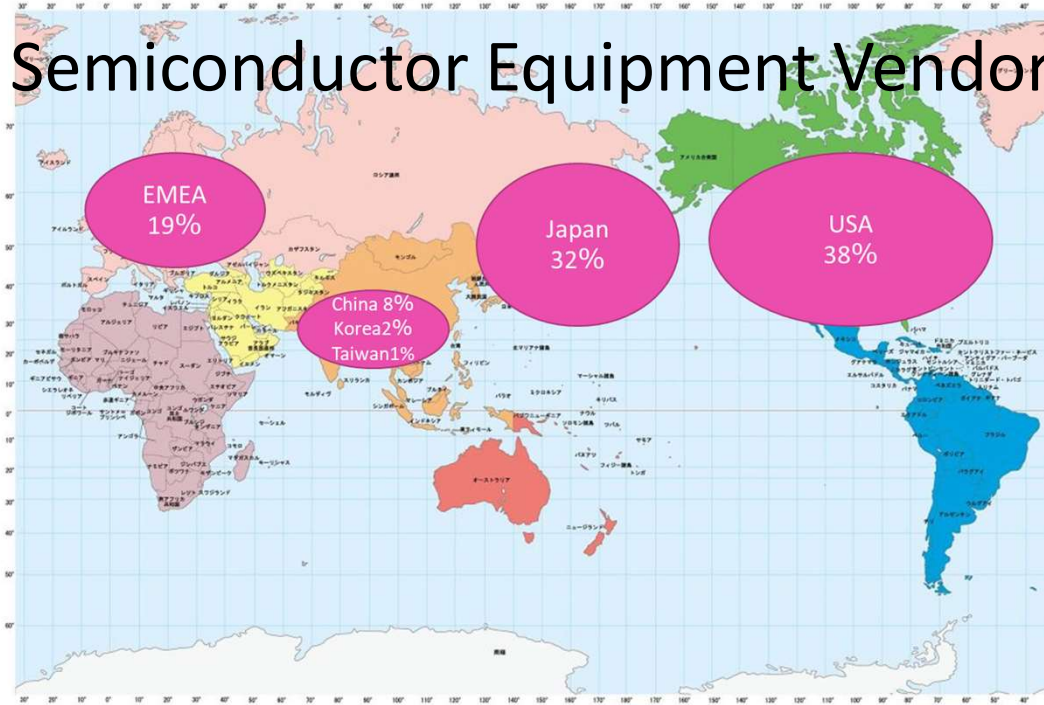
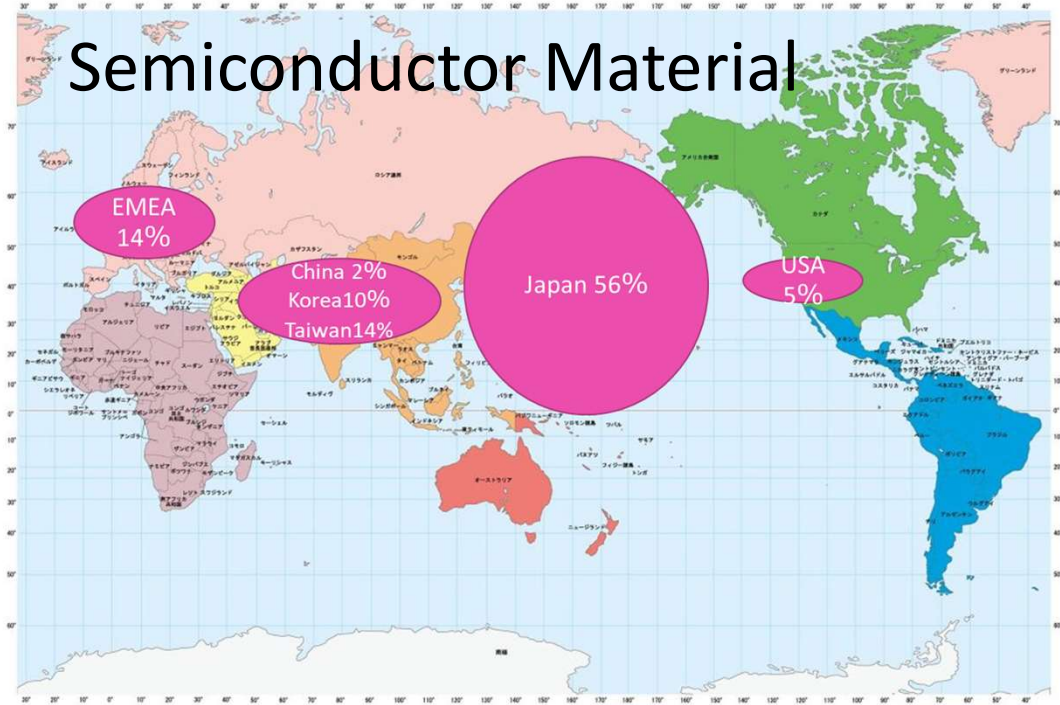


- ✓ 80% of semiconductor demand is in Asia
- ✓ 70% of semiconductor supplier is US/EU/Japan supplier
- ✓ 80% of semiconductor production is in Asia

Semiconductor Equipment Vendor



Semiconductor Material



- ✓ 90% of semiconductor equipment is in US/EU/Japan
- ✓ 75% of semiconductor material is US/EU/Japan supplier



- ✓ Global distribution of electronics manufacturing?
- ✓ Global distribution of semiconductor fab?
- ✓ EU-US-Japan R&D collaboration
- ✓ Engineer training program